



DECEMBER BOARD OF REVIEW 2018 MINUTES

Meeting called to order Tuesday, December 11, 2018 at 9:00 am by Chairperson Colleen Jorgensen.

Present: Chairperson Colleen Jorgensen, Members: Jenny Fredenburg, and Sue Ellen Ikens. Also present were the Assessor of record Colleen Barton and Assistant Assessor Alexandria Wilkinson. Alternate board member Larry Schillinger was not present.

Public present: Lou Csordas newly appointed Board of Review Member, and Susan Walters-Steinacker (Bakhaus)

Secretary for the board of review: Colleen Barton.

Call to the Public at 9:30 am: Susan Walters-Steinacker (Bakhaus) questioned start time of meeting and other proceedings.

Call to the Public Closed.

Assessor, Colleen Barton presented the board with the petitions list and petitions for approval. See attach list.

New Business:

Assessor, Colleen Barton explained to the Board that there is an assessing reform bill, veteran's exemption bill, and other bills before the legislators during the lame duck sessions and that she will keep them posted as we getting that information.

Approval of the 2019 Board of Review meeting dates.

March Board of Review:

Monday, March 11, 2019	Organizational Meeting 8 am – 9 am
	Appeals 9 am – 12 pm
	Appeals 1 pm – 5 pm
Tuesday, March 12, 2019	Appeals 5 pm – 9 pm
Monday, March 25, 2019	Appeals 9 am – 12 pm
	Appeals 1 pm – 4 pm

** Written appeals / poverty applications must be received by March 15, 2019 **

July Board of Review:

Tuesday, July 16, 2019 9:30 am – until finished

** Written appeals / poverty applications must be received by July 11, 2019 **

December Board of Review:

Tuesday, December 10, 2018 9:00 am – until finished

** Written appeals / poverty applications must be received by December 5, 2019**

Old Business:
None

Chairperson Colleen Jorgensen adjourned the meeting at 9:42 am.

Distributed to: Colleen Jorgensen by e-mail
Jenny Fredenburg by regular mail
Larry Schillinger by e-mail
Lou Csordas by regular e-mail
Sue Ellen Ikens by e-mail
BOR File

2018 DECEMBER BOARD OF REVIEW CHANGE SUMMARY

Tuesday, December 11, 2018

Case #	Class	Tax Code	Name	2018 MBOR AV	2018 MBOR TV	2018 DBOR AV	2018 DBOR TV	2018 MBOR PRE	2018 DBOR PRE	2018 DBOR AV CHANGE (+/-)	2018 DBOR TV CHANGE (+/-)	Type of appearance and action taken:
11-001	407	4718-05-101-056	Adam Achter & Kaitlin Nester	\$79,800	\$79,800	\$79,800	\$79,800	0%	100%	\$0	\$0	Homeowner Principal Residence (PRE) affidavit filed on 10/17/18 after tax roll created but owned and occupied as of 8/26/2016. After Review Board accepted the PRE as filed.
11-002	407	4718-05-101-103	James & Elizabeth Lakins	\$81,000	\$81,000	\$81,000	\$81,000	0%	100%	\$0	\$0	Homeowner Principal Residence (PRE) affidavit filed on 12/1/18 after tax roll created but owned and occupied as of 1/06/2015. After Review Board accepted the PRE as filed.
11-005	407	4718-06-102-043	Lanvrence J & Sandra Buescher	\$225,900	\$145,900	\$225,900	\$145,900	0%	100%	\$0	\$0	Clerical error. PRE removed by mistake when Sandra married Lanvrence. After Review Board reinstated the PRE.
11-006	407	4718-06-105-036	Jerry & Laurina McCabe	\$151,600	\$151,600	\$0	\$0	100%	100%	(\$151,600)	(\$151,600)	Va Exemption application. After Review Board accepted the exemption as filed.
11-007	407	4718-30-201-050	Connie Auty	\$66,400	\$58,925	\$66,400	\$58,925	0%	100%	\$0	\$0	Homeowner Principal Residence (PRE) affidavit filed on 11/6/18 after tax roll created but owned and occupied as of 3/30/16. After Review Board accepted the PRE as filed.
11-010	407	4718-30-102-098	Danielle Moody	\$20,700	\$15,991	\$20,700	\$15,991	0%	100%	\$0	\$0	Homeowner Principal Residence (PRE) affidavit filed on 11/05/18 after tax roll created but owned and occupied as of 9/17/18. After Review Board accepted the Winter PRE as filed.
11-011	407	4718-30-404-062	Gloria Hassigan	\$71,800	\$50,371	\$71,800	\$50,371	100%	100%	\$0	\$0	Poverty application. Assessor requested more information from the petitioner on 7/9/18 @ 3:31 pm, 7/10/18 @ 3:25 pm, 8/21/18 @ 8:30 am, 10/19/18 @ 8:43 pm, & 11/6/18 @ 11:32 pm. Per Louise Knowa she said she is unable to get me the requested information by the due date and to go ahead and take this to the December BOR. Gloria Hassigan has dementia and the person handling her affairs Louise Knowa has not supplied any documents except the application itself. After Review Board denied poverty application due to incomplete application.
11-012	703	4718-24-400-028	City of Brighton	\$0	\$0	\$0	\$0	0%	0%	\$0	\$0	3/8/17 Per recorded deed 2017R-002968. Quit calim governmental title transfer deed. This property was a foreclosure property that never sold and revered back to the City of Brighton. Per Trish Simmon and Tim Schelle with the STC and Statute 211.78M (11), (12), & (13). This property is exempt for 2016 going forward except for the special assessments. This is a clerical error due to the City needs to pay the special assessments that were mistakenly removed from the roll for 2016, 2017, 2018 going forward. After review Board granted the clerical error.

2018 DECEMBER BOARD OF REVIEW CHANGE SUMMARY (cont)

Case #	Class	Tax Code	Name	2017				2017				Type of appearance and action taken:
				MBOR AV	MBOR TV	DBOR AV	DBOR TV	MBOR PRE	DBOR PRE	DBOR AV CHANGE (+/-)	DBOR TV CHANGE (+/-)	
11-003	407	4718-05-101-103	James & Elizabeth Larkins	\$82,600	\$79,610	\$82,600	\$79,610	0%	100%	\$0	\$0	Homeowner Principal Residence (PRE) affidavit filed on 12/1/18 after tax roll created but owned and occupied as of 1/06/2015. After Review Board accepted the PRE as filed.
11-008	407	4718-30-201-050	Connie Auty	\$62,300	\$57,714	\$62,300	\$57,714	0%	100%	\$0	\$0	Homeowner Principal Residence (PRE) affidavit filed on 11/6/18 after tax roll created but owned and occupied as of 3/30/16. After Review Board accepted the PRE as filed.
11-013	703	4718-24-400-028	City of Brighton	\$0	\$0	\$0	\$0	0%	0%	\$0	\$0	3/8/17 Per recorded deed 2017R-002968. Quit callin governmental title transfer deed. This property was a foreclosure property that never sold and reversed back to the City of Brighton. Per Trish Simmon and Tim Schnelle with the STC and Statute 211.78M (11), (12), & (13). This property is exempt for 2016 going forward except for the special assessments. This is a clerical error due to the City needs to pay the special assessments that were mistakenly removed from the roll for 2016, 2017, 2018 going forward. After review Board granted the clerical error.
11-015	407	4718-05-101-056	Adam Achter & Kaitlin Nester	\$79,800	\$79,800	\$79,800	\$79,800	0%	100%	\$0	\$0	Homeowner Principal Residence (PRE) affidavit filed on 10/17/18 after tax roll created but owned and occupied as of 8/26/2016. After Review Board accepted the PRE as filed.

Case #	Class	Tax Code	Name	2016				2016				Type of appearance and action taken:
				MBOR AV	MBOR TV	DBOR AV	DBOR TV	MBOR PRE	DBOR PRE	DBOR AV CHANGE (+/-)	DBOR TV CHANGE (+/-)	
11-004	407	4718-05-101-103	James & Elizabeth Larkins	\$78,900	\$78,900	\$78,900	\$78,900	0%	100%	\$0	\$0	Homeowner Principal Residence (PRE) affidavit filed on 12/1/18 after tax roll created but owned and occupied as of 1/06/2015. After Review Board accepted the PRE as filed.
11-009	407	4718-30-201-050	Connie Auty	\$57,200	\$57,200	\$57,200	\$57,200	0%	100%	\$0	\$0	Homeowner Principal Residence (PRE) affidavit filed on 11/6/18 after tax roll created but owned and occupied as of 3/30/16. After Review Board accepted the PRE as filed.
11-014	703	4718-24-400-028	City of Brighton	\$0	\$0	\$0	\$0	0%	0%	\$0	\$0	3/8/17 Per recorded deed 2017R-002968. Quit callin governmental title transfer deed. This property was a foreclosure property that never sold and reversed back to the City of Brighton. Per Trish Simmon and Tim Schnelle with the STC and Statute 211.78M (11), (12), & (13). This property is exempt for 2016 going forward except for the special assessments. This is a clerical error due to the City needs to pay the special assessments that were mistakenly removed from the roll for 2016, 2017, 2018 going forward. After review Board granted the clerical error.

Case #	Class	Tax Code	Name	2015				2015				Type of appearance and action taken:
				MBOR AV	MBOR TV	DBOR AV	DBOR TV	MBOR PRE	DBOR PRE	DBOR AV CHANGE (+/-)	DBOR TV CHANGE (+/-)	

Colleen Barton

Colleen Barton

12/26/2018
Date